

Kevin J. Fee (KJF-8818)  
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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION, :  
 : No: 10-cv-458-LAP  
 :  
 : Plaintiff, :  
 :  
 : - against - :  
 :  
 : GEN RE CORPORATION, : **NOTICE OF MOTION**  
 :  
 : Defendant, : **ORAL ARGUMENT**  
 : **REQUESTED**  
 :  
 : - and - :  
 :  
 : LIBERTY MUTUAL INSURANCE COMPANY, :  
 :  
 : Intervenor. :  
-----X

PLEASE TAKE NOTICE that, upon the declaration of Kevin J. Fee, dated February 10, 2010 and exhibits annexed thereto, the declaration of Sean B. McSweeney, dated February 10, 2010 and exhibits annexed thereto, the declaration of James P. McKeeney, declaration dated February 10, 2010, the accompanying Memorandum of Law, and all prior pleadings and proceedings herein, Intervenor Liberty Mutual Insurance Company ("Liberty Mutual") will move this Court before the Honorable Loretta A. Preska, United States District Judge, in Room 1320, United States District Court for the Southern District of New York, 500 Pearl Street, New York, N.Y. 10007 on a date and at a time to be determined by the Court, for an Order, pursuant to Fed.

R. Civ. P. 24 and 59: (1) granting Liberty Mutual leave to intervene in this action, and file the Complaint in Intervention, annexed as Exhibit A to the February 10, 2010 declaration of Kevin J. Fee, and (2) to amend and/or alter the judgment in this action.

PLEASE TAKE FURTHER NOTICE that, by agreement of counsel with the approval of the Court, answering papers, if any, are due on March 12, 2010, and that Liberty Mutual's reply papers are due on March 26, 2010.

Dated: New York, New York  
February 12, 2010

KORNSTEIN VEISZ WEXLER & POLLARD, LLP

By: /s Kevin J. Fee  
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